08-01789-cgm Doc 22005-4 Filed 07/22/22 Entered 07/22/22 11:32:07 Ex. 4 Pg 1 of 35

EXHIBIT 4

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

CRD Number:

2625

LLC

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ADV Part 1A, Page 1

WARNING: Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 3.

Item 1 Identifying Information

Responses to this Item tell us who you are, where you are doing business, and how we can contact you.

- Your full legal name (if you are a sole proprietor, your last, first, and middle names): BERNARD L. MADOFF INVESTMENT SECURITIES LLC
- В. Name under which you primarily conduct your advisory business, if different from Item 1.A. BERNARD L. MADOFF INVESTMENT SECURITIES LLC List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.
- If this filing is reporting a change in your legal name (Item 1.A.) or primary business name C. (Item 1.B.), enter the new name and specify whether the name change is of your legal name or your primary business name:
- If you are registered with the SEC as an investment adviser, your SEC file number: 801-D. 67134
- E. If you have a number ("CRD Number") assigned by NASD's CRD system or by the IARD system, your CRD number: 2625 If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.

FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

CRD Number:

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THOMSON REUTERS Item 1 Identifying Information (Continued)

- Principal Office and Place of Business
 - (1) Address (do not use a P.O. Box):

Number and Street 1: 885 THIRD AVENUE

Number and Street 2:

	City: NEW YORK	State: NY	Country: USA	ZIP+4/Postal Co 10022	ode:
	List on Sec business, a registration of your offi you are reg	tion 1.F. of Schedule of which you conduct of or are registered, it ces in the state or st gistered. If you are a	investment advisory with one or more sta ates to which you ar	han your principal office business. If you are aptes securities authorities applying for registration, or are registered or	oplying for s, you must list all ion or with whom
	business:	ek that you normally -Friday Other:	conduct business at	your <i>principal office an</i>	d place of
	•	iness hours at this lo	cation:		
	(3) Telephone r 212-230-24	number at this location	on:		
	(4) Facsimile no 212-486-81	umber at this locatio 78	n:		
G.	Mailing address, Number and St	•	r <i>principal office and</i> Number and S	place of business addr Street 2:	ress:
	City:	State:	Country:	ZIP+4/Postal Code	:
н.	If you are a sole	proprietor, state yo siness address in Iter		ress, if different from y	
	City.	State:	Country:	ZIP+4/Postal Code	
U	NIFORM AP	PLICATION FO	FORM ADV OR INVESTMEN	IT ADVISER REC	GISTRATION
Prima LLC	ary Business Na	ime: BERNARD L. M	AADOFF INVESTME	NT SECURITIES	CRD Number: 2625
	- SEC, Page 3				Rev. 02/2005
	5/2006 10:20:				-
Item	1 Identifying I	nformation (Conti	nued)		·
					YES NO
I.	If "yes," list the portal through w Web, you may li	which to access other ist the portal without	tion 1.I. of Schedule information you hav listing addresses for	D. If a web address ser re published on the Wor rall of the other inform dress. Do not provide ir	rld Wide ation.

		FORM	101/			
	Answer "no" if you are not registered with a foreign financial regulatory authority, even if you have an affiliate that is registered with a foreign financial regulatory authority. If "yes", complete Section 1.L. of Schedule D.					
L.	Are you registered with	a foreign financial regul	atory authority?	o ⊚		
				YES NO		
	If "yes," complete Secti	on 1.K. or Schedule D.				
	principal office and place					
		ATTACAMENT TO THE STATE OF	law, somewhere other t	han your		
K.			ecords you are required t			
				YES NO		
		ns about this Form ADV.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	II NOT THE PRODUCT DOVING IN THE COMMENT OF THE PROPERTY OF TH		hom you have authorize	d to receive information		
	PMADOFF@MADOFF.CO	120	loyee has one.			
		address, if contact emp.		10022		
	City: NEW YORK	State: NY	Country: USA	ZIP+4/Postal Code: 10022		
	885 THIRD AVENUE	Chaha	Carrahan	ZID : A/Daatal Cade:		
	Number and Street 1:		Number and Street 2:			
	212 230 2424		212 486 8178			
	Telephone Number:		Facsimile Number:			
	PETER MADOFF		PRINCIPAL			
	Name:		Title:			
J.	Contact Employee:					
	electronic mail addresse	es in response to this Ite	em.			

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

CRD Number:
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Item 2 SEC Registration

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2 only if you are applying for SEC registration or submitting an *annual updating* amendment to your SEC registration.

- A. To register (or remain registered) with the SEC, you must check at least one of the Items 2.A(1) through 2.A(11), below. If you are submitting an *annual updating amendment* to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A(12). You:
 - [2] (1) have assets under management of \$25 million (in U.S. dollars) or more;

See Part 1A Instruction 2.a. to determine whether you should check this box.

(2) have your principal office and place of business in Wyoming;

□ (3)	have your principal office and place of business outside the United States;
□ (4)	are an investment adviser (or sub-adviser) to an investment company registered under the Investment Company Act of 1940;
	See Part 1A Instruction 2.b. to determine whether you should check this box.
□ (5)	have been designated as a nationally recognized statistical rating organization;
	See Part 1A Instruction 2.c. to determine whether you should check this box.
口 (6)	are a pension consultant that qualifies for the exemption in rule 203A-2(b);
	See Part 1A Instruction 2.d. to determine whether you should check this box.
口 (7)	are relying on rule 203A-2(c) because you are an investment adviser that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;
	See Part 1A Instruction 2.e. to determine whether you should check this box. If you check this box, complete Section 2.A(7) of Schedule D.
┌ (8)	are a newly formed adviser relying on rule 203A-2(d) because you expect to be eligible for SEC registration within 120 days;
	See Part 1A Instruction 2.f. to determine whether you should check this box. If you check this box, complete Section 2.A(8) of Schedule D.

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

CRD Number:

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Item 2 SEC Registration (Continued)

(9) are a multi-state adviser relying on rule 203A-2(e);

See Part 1A Instruction 2.g. to determine whether you should check this box. If you check this box, complete Section 2.A(9) of Schedule D.

(10) are an Internet investment adviser relying on rule 203A-2(f);

See Part 1A Instructions 2.h. to determine whether you should check this box.

(11) have received an SEC order exempting you from the prohibition against registration

with the SEC;								
If you checked	this box, complete Secti	ion 2.A(11) of Schedule L	D.					
(12) are no longer	eligible to remain register	red with the SEC.						
See Part 1A In	structions 2.i. to determi	ine whether you should c	heck this box.					
B. Under state laws, SEC-registered advisers may be required to provide to <i>state securities</i> authorities a copy of the Form ADV and any amendments they file with the SEC. These are called notice filings. If this is an initial application, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings you submit to the SEC. If this is an amendment to direct your notice filings to additional state(s), check the box(es) next to the state (s) that you would like to receive notice of this and all subsequent filings you submit to the SEC. If this is an amendment to your registration to stop your notice filings from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).								
Li AL		□ _{MO}	□ _{PA}					
□ _{AK}		□ _{MT}	□ _{PR}					
□ AZ	□ IN	□ NE	□ _{RI}					
□ _{AR}	□ _{IA}	□ NV	□ sc					
□ CA	□ KS	□ _{NH}	□ _{SD}					
□ co	□ KY	□ _N	□ _{TN}					
Г _{СТ}	□ LA	□ _{NM}	□ _{TX}					
□ DE	□ ME	⊠ NY	Ūσ					
□ DC	□ MD	□ _{NC}	r v₁					
□ FL	□ MA	□ ND	□ VI					
∏ _{GA}	□ MI	л он	□ va					
r GU	□ MN	л _{ок}	□ wa					
□ні	□ _{MS}	□ OR	□ wv					
PRIATE PARTIES AND			□ wı					
If you are amending your registration to stop your notice filings from going to a state that currently receives them and you do not want to pay that state's notice filing fee for the coming year, your amendment must filed before the end of the year (December 31).								
em 3 Form Of Organization A. How are you organized?	<u> </u>							
C Corporation C S	ole Proprietorship	 C Limited Liab 	pility Partnership (LLP)					
	mited Liability Company							
If you are changing your	response to this Item, so	ee Part 1A Instruction 4.						

	nary Business Na	me: BERNARD L. M	ADOFF INVESTMEN	T SECURITIES	CRD Number
LLC					2625
	/ - SEC, Page 6				Rev. 02/2005
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Iter	n 3 Form Of Orga	nization (Continue	d)		
В	. In what month do October	oes your fiscal year e	nd each year?		
c	. Under the laws of NEW YORK	f what state or counti	ry are you organized?		
	If you are a partr	ership, provide the n	ame of the state or o	country under whos	e laws your
	partnership was f	formed. If you are a s	sole proprietor, provid	de the name of the	state or country
	where you reside.				
	If you are changi	ng your response to t	his Item, see Part 1A	Instruction 4.	
Iter	n 4 Successions				
					YES NO
A.	Are you, at the tim adviser?	e of this filing, succe	eding to the business	of a registered inv	estment C 6
	If "yes," complete	Item 4.B. and Section	n 4 of Schedule D.		
В.	Date of Succession	: (MM/DD/YYYY)			
				15115"	
		reported this succes in. Instead, check "N		45	not report
	the succession aga	m. msteau, theth N	o. See Part IA Instit	action 4.	
Iten	n 5 Information A	bout Your Advisor	/ Business		
Res	ponses to this Item	help us understand	our business, assist	us in preparing for	on-site examinations,
		ta we use when maki			5.a. provides
		newly-formed adviser	rs for completing this	Item 5.	
A.	Approximately ho	w many employees d	o vou have? Include	full and part-time e	employees but do not
Α.	include any clerica		o you have: Include	ruii anu part-ume e	employees but do not
	O _{1- 5}	C 6-10	C ₁₁₋₅₀	⊙ 51-250	O 251-500
	C _{501-1,000}	C More than 1,000	If more than 1,000 (round to the nea		
В.					
	(1) Approximatel (including res	y how many of these search)?	employees perform	investment advisor	y functions
	C ₀	ஒ ₁₋₅	O 6-10	O 11-50	C 51-250
	C 251-500	5500 FOE 5	O More than	If more than 1,00	A CONTROL OF STATE OF

			1,000		(round	d to the	nearest	1,000)	į.
(2) Approximately l dealer?	now many of thes	e <i>employees</i> are	registe	red rep	resentat	tives of	a broke	r-
	\mathbf{c}^{0}	O 1-5	O 6-10		O 11-5	50	•	51-250	
	C ₂₅₁₋₅₀₀	O 501-1,000	C More the	an			,000, ho nearest		- %
	responses to Ite	nized as a sole pro ems 5.A(1) and 5 at employee in ea	B(2). If an empl	oyee pe	rforms .	more th	an one	function	n, you
UNI	FORM APPL	ICATION FO	FORM AD R INVESTM		ADVI	SER R	REGIS	TRAT	ION
	Business Name	: BERNARD L. M	ADOFF INVEST	MENT S	SECURI	ITIES		CRD I	Number:
LLC							-		2625
	EC, Page 7	•••					,	Rev. O	2/2005
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Item 5	Information Abo	ut Your Advisor	y Business (Co	ntinue	d)				
(3)	Approximately he								
	⊙ ₀	O 1-5	O 6-10		O 11-5			51-250	_
	C ₂₅₁₋₅₀₀	C 501-1,000	C More tha 1,000	n ¹			000, ho	_	·?
		e to Item 5.B(3), a bunt each of the f						a firm o	only
Clients									
	pproximately how ntly completed fis		l you provide inv	estment	adviso	ry servi	ces duri	ng youi	most-
• (, (1-10	O 11-25	O	26-100	ĺ	O 10	1-250	
0,	251-500	More than 500	If more than 50 (round to the ne		-				
арр	at types of <i>clients</i> roximate percent pprises of your tol	age that each typ	e of <i>client</i>	None	Up to 10%	11- 25%	26- 50%	51- 75%	More Than 75%
(1)	Individuals (o <i>individuals</i>)	ther than <i>high ne</i>	t worth	•	0	0	0	C	0
(2)	High net wort	h individuals		O	O	•	0	O	C
(3)	Banking or th	rift institutions		0	0	0	C	O	C
(4)	Investment co	ompanies (includi	ng mutual	•	O	O	0	0	O

5.D(4)	FORM ADV						
	you provide advisory services pursuant to an inve ny registered under the Investment Company Act						
	tegory "individuals" includes trusts, estates, 401(i members, but does not include businesses organi.					is and t	heir
(10)	Other:	હ	0	C	C	C	Ç
(9)	State or municipal government entities	•	O	Ċ	O	O	Ç
(8)	Corporations or other businesses not listed above	0	O	•	О	O	С
(7)	Charitable organizations	O	•	O	O	O	O
(6)	Other pooled investment vehicles (e.g., hedge funds)	0	O	0	O	•	O
(5)	Pension and profit sharing plans (other than plan participants)	0	0	С	C	C	C
	funds)						

LLC				2625
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8/25/2006 10:20:03 AM				
Item 5 Information About Your Advis	sory Business (Continued))		
Compensation Arrangements				
E. You are compensated for your inves	stment advisory services by (check all that apply):		
\square (1) A percentage of assets unde	r your management			
(2) Hourly charges				
\square (3) Subscription fees (for a new	sletter or periodical)			
\Box (4) Fixed fees (other than subsc	ription fees)			
(5) Commissions				
$lue{\Box}$ (6) Performance-based fees				
(7) Other (specify):				
Assets Under Management				
			YES	NO
F. (1) Do you provide continuous and securities portfolios?	regular supervisory or manag	gement services to	Ø	ဂ
(2) If yes, what is the amount of yo	ur assets under managemen	t and total number of	accounts	?
· ·	J.S. Dollar Amount	Total Number of Ad	counts	
Discretionary:	(a) \$ 11711451428 .00	(d) 23		
Non-Discretionary:	(b) \$ 0 .00	(e) 0		

	otal:	(0	\$ 11711	451428	.00	(f)	23	
fol Advisory A	llow these inst ctivities	ion 5.b. explains i tructions carefully dvisory services d	when com	pleting th	nis Item.			nt. You must
	(1) Financial	planning services	\$					
		management for		and/or s	mall bus	inesses	:	
		management for						
™		management for				lients (other than i	nvestment
	(5) Pension	consulting service	s					
	(6) Selection	of other advisers	3					
	(7) Publication	on of periodicals o	r newslette	ers				
	(8) Security	ratings or pricing	services					
	(9) Market ti	ming services						
	(10) Other (specify):						
10//	n							npany Act of
UNIFC	4.9.4	ICATION FO	FORM OR INVE			20.4 Table (1904 - 1904 - 1904 - 1904 - 1904 - 1904 - 1904 - 1904 - 1904 - 1904 - 1904 - 1904 - 1904 - 1904 -	ER REGI	
UNIFO	ORM APPL	.ICATION FO	OR INVE	STME	NT AC	ovisi		
UNIFO	ORM APPL		OR INVE	STME	NT AC	ovisi		STRATION
UNIFO Primary Bu LLC ADV - SEC	ORM APPL usiness Nam C, Page 9	e: BERNARD L. I	OR INVE	STME	NT AC	ovisi		STRATION CRD Number
UNIFO Primary Bu LLC ADV - SEC	ORM APPL	e: BERNARD L. I	OR INVE	STME	NT AC	ovisi		STRATION CRD Number 2625
UNIFO Primary Bu LLC ADV - SEC 8/25/200	ORM APPL usiness Nam C, Page 9 06 10:20:03	e: BERNARD L. I	MADOFF I	STME	NT AC	ovisi		STRATION CRD Number 2625
UNIFO Primary Bu LLC ADV - SEC 8/25/200 Item 5 Info	ORM APPL usiness Nam C, Page 9 06 10:20:03 formation Ab	e: BERNARD L. I B AM out Your Adviso cial planning servi	MADOFF II	STME NVESTM ss (Cont	NT AC	OVISI	IES	STRATION CRD Number 2625 Rev. 02/2005
Primary Bu LLC ADV - SEC 8/25/200 Item 5 Info H. If you your la	ORM APPL usiness Nam C, Page 9 06 10:20:03	e: BERNARD L. I B AM out Your Adviso cial planning servi	MADOFF II	NVESTM ss (Cont	ENT SEC	OVISI CURIT	rovide these	STRATION CRD Number 2625 Rev. 02/2005
UNIFO Primary Bu LLC ADV - SEC 8/25/200 Item 5 Info H. If you your ia	ORM APPL usiness Nam C, Page 9 O6 10:20:03 formation Ab provide financest fiscal year	e: BERNARD L. I B AM Out Your Adviso cial planning servi C 1-10	MADOFF II Ory Busine ices, to how	NVESTM ss (Cont v many c	ENT SEC	CURIT	rovide these	STRATION CRD Number 2625 Rev. 02/2005 e services during
UNIFO Primary Bu LLC ADV - SEC 8/25/200 Item 5 Info H. If you your la O 0 O 10	DRM APPL usiness Name C, Page 9 D6 10:20:03 formation Ab provide finance ast fiscal years	e: BERNARD L. I B AM out Your Advisor cial planning service C 1-10 C 251-500	MADOFF III OTY Busine ices, to how O 11-2 O More	STME NVESTM SS (Cont v many cont 25 e than 50	ENT SEC	d you p	rovide these	STRATION CRD Number 2625 Rev. 02/2005 e services during 51-100 many?
UNIFO Primary Bu LLC ADV - SEC 8/25/200 Item 5 Info H. If you your la O 0 C 10	DRM APPL usiness Name C, Page 9 D6 10:20:03 formation Ab provide finance ast fiscal years	e: BERNARD L. I B AM Out Your Adviso cial planning servi C 1-10	MADOFF III OTY Busine ices, to how O 11-2 O More	STME NVESTM SS (Cont v many cont 25 e than 50	ENT SEC	d you p	rovide these C n 500, how	STRATION CRD Number 2625 Rev. 02/2005 e services during 51-100 many?
UNIFO Primary Bu LLC ADV - SEC 8/25/200 Item 5 Info H. If you your la O 0 C 10: I. If you	ORM APPL usiness Name C, Page 9 Of 10:20:03 formation Ab provide finance ast fiscal years 1-250 participate in	e: BERNARD L. I B AM out Your Advisor cial planning service C 1-10 C 251-500	OR INVE	STME NVESTM SS (Cont v many cont 25 e than 50	ENT SEC	d you p	rovide these C n 500, how	STRATION CRD Number 2625 Rev. 02/2005 e services during 51-100 many?
UNIFO Primary Bu LLC ADV - SEC 8/25/200 Item 5 Info H. If you your la O 0 C 10: I. If you	ORM APPL usiness Name C, Page 9 D6 10:20:03 formation Ab provide finance ast fiscal years 1-250 participate in sponsor the	e: BERNARD L. I B AM Out Your Advisor Cial planning service C 1-10 C 251-500 a wrap fee progra	MADOFF II OR INVE	STME NVESTM SS (Cont V many cont Es than 50 (check a	ENT SEC	d you p	rovide these C n 500, how	STRATION CRD Number 2625 Rev. 02/2005 e services during 51-100 many?

If you are a portfolio manager for a wrap fee program, list the names of the programs and their sponsors in Section 5.I(2) of Schedule D.

If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check either Item 5.I(1) or 5.I(2).

either Item $5.I(1)$ or $5.I(2)$.		
Item 6 Other Business Activities		
In this Item, we request information about your other business activities.		
A. You are actively engaged in business as a (check all that apply):		
🗹 (1) Broker-dealer		
lacksquare (2) Registered representative of a broker-dealer		
$m{\Box}$ (3) Futures commission merchant, commodity pool operator, or commodity tradin	adviso	r
(4) Real estate broker, dealer, or agent		
lacksquare (5) Insurance broker or agent		
$lue{\Box}$ (6) Bank (including a separately identifiable department or division of a bank)		
\square (7) Other financial product salesperson (specify):		
	YES	NO
B. (1) Are you actively engaged in any other business not listed in Item 6.A. (other that giving investment advice)?	1 0	<u>o</u>
(2) If yes, is this other business your primary business?	O	0
If "yes," describe this other business on Section 6.B. of Schedule D.		
	YES	NO
(3) Do you sell products or provide services other than investment advice to your advisory clients?	0	O

FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES **CRD Number:** LLC 2625 ADV - SEC, Page 10 Rev. 02/2005 8/25/2006 10:20:03 AM **Item 7 Financial Industry Affiliations** In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your clients. Item 7 requires you to provide information about you and your related persons. Your related persons are all of your advisory affiliates and any person that is under common control with you. A. You have a related person that is a (check all that apply): (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (2) investment company (including mutual funds) (3) other investment adviser (including financial planners) (4) futures commission merchant, commodity pool operator, or commodity trading advisor

	FORM ADV NIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRA	TIC	N	
Like	Item 7, Item 8 requires you to provide information about you and your <i>related persons</i> .			
your	clients.			
	Item 7, this information identifies areas in which conflicts of interest may occur between yo	u an	d	
In th	nis Item, we request information about your participation and interest in your clients' transa	ction	s.	
Item	n 8 Participation or Interest in <i>Client</i> Transactions			
	To use this alternative procedure, you must state in the Miscellaneous Section of Schedule D: (1) that you have related SEC-registered investment advisers that manage limited partnerships or limited liability companies that are not listed in Section 7.B. of your Schedule D; (2) that complete and accurate information about those limited partnerships or limited liability companies is available in Section 7.B. of Schedule D of the Form ADVs of your related SEC-registered advisers; and (3) whether your clients are solicited to invest in any of those limited partnerships or limited liability companies.			
	If "yes," for each limited partnership or limited liability company, or (if applicable) private fund, complete Section 7.B. of Schedule D. If, however, you are an SEC-registered adviser and you have related persons that are <u>SEC-registered advisers</u> who are the general partners of limited partnerships or the managers of limited liability companies, you do not have to complete Section 7.B. of Schedule D with respect to those related advisers' limited partnerships or limited liability companies.			
В.	Are you or any <i>related person</i> a general partner in an <i>investment-related</i> limited partnership or manager of an <i>investment-related</i> limited liability company, or do you advise any other "private fund" as defined under SEC rule 203(b)(3)-1?	YES O	NO ©	
	 (5) banking or thrift institution (6) accountant or accounting firm (7) lawyer or law firm (8) insurance company or agency (9) pension consultant (10) real estate broker or dealer (11) sponsor or syndicator of limited partnerships If you checked Item 7.A(3), you must list on Section 7.A. of Schedule D all your related pthat are investment advisers. If you checked Item 7.A(1), you may elect to list on Section Schedule D all your related persons that are broker-dealers. If you choose to list a related dealer, the IARD will accept a single Form U-4 to register an investment adviser representation who also is a broker-dealer agent ("registered rep") of that related broker-dealer. 	7.A.	. of ker-	

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

CRD Number:

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Ite	m 8	Participation or Interest in <i>Client</i> Transactions (Continued)		
Pro	priet	ary Interest in Client Transactions		
A.	Do	you or any related person:	Yes	No
	(1)	buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?	0	•
	(2)	buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ?	<u>©</u>	O
	(3)	recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A(1) or (2))?	0	0
<u>Şal</u>	es Ir	terest in Client Transactions		
В.	Do	you or any related person:	Yes	No
	(1)	as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory <i>client</i> securities are sold to or bought from the brokerage customer (agency cross transactions)?	O	0
	(2)	recommend purchase of securities to advisory <i>clients</i> for which you or any <i>related person</i> serves as underwriter, general or managing partner, or purchaser representative?	O	•
	(3)	recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	O	0
Inv	estm	ent or Brokerage Discretion		
C.	Do	you or any related person have discretionary authority to determine the:	Yes	No
	(1)	securities to be bought or sold for a client's account?	0	O
	(2)	amount of securities to be bought or sold for a client's account?	0	O
	(3)	broker or dealer to be used for a purchase or sale of securities for a <i>client's</i> account?	0	6
	(4)	commission rates to be paid to a broker or dealer for a client's securities transactions?	O	•

FORM ADV

,	JNIFORM APPLICATION FOR INVESTMENT ADVISER REGIS	STRA	TIC	N	
Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES CR					
LLC	.LC				
ADV - SEC, Page 12 Rev.					
8/:	25/2006 10:20:03 AM				
Ite	m 8 Participation or Interest in <i>Client</i> Transactions (Continued)				
D.	Do you or any related person recommend brokers or dealers to clients?		O	0	
E.	Do you or any <i>related person</i> receive research or other products or services other the execution from a broker-dealer or a third party in connection with <i>client</i> securities transactions?	an	0	0	
F.	Do you or any <i>related person</i> , directly or indirectly, compensate any <i>person</i> for <i>client</i> referrals?	t	O	•	

In responding to this Item 8.F., consider in your response all cash and non-cash compensation that you or a related person gave any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.

Item !	9 Cus	itodv
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In this Item, we ask you whether you or a *related person* has *custody* of *client* assets. If you are registering or registered with the SEC and you deduct your advisory fees directly from your *clients'* accounts but you do not otherwise have *custody* of your *clients'* funds or securities, you may answer "no" to Item 9A.(1) and 9A.(2).

Α.	Do you have custody of any advisory clients':	Yes	No
	(1) cash or bank accounts?	0	O
	(2) securities?	©	O
В.	Do any of your related persons have custody of any of your advisory clients':		
	(1) cash or bank accounts?	O	0
	(2) securities?	0	0
C.	If you answered "yes" to either Item 9.B(1) or 9.B(2), is that <i>related person</i> a broker-dealer registered under Section 15 of the Securities Exchange Act of 1934?	0	O

Item 10 Control Persons

In this Item, we ask you to identify every person that, directly or indirectly, controls you.

If you are submitting an initial application, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application, you must complete Schedule C.

Does any *person* not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, *control* your management or policies?

If yes, complete Section 10 of Schedule D.

FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES CRD Number: LLC 2625

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Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A(1), 11.A(2), 11.B(1), 11.B(2), 11.D (4), and 11.H(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

For	"ves"	answers	to th	e following	questions	complete :	a Criminal	Action DRP:
-VI	YCO	UIISNICIS	CO CIT	CIONOVALING	guestions,	COMPICE		ACCIOIL DIGI

11.B(2) to charges that are currently pending.

or "yes" answers to the following questions, complete a Criminal Action DRP:		
A. In the past ten years, have you or any advisory affiliate:	YES	NO
(1) been convicted of or plead guilty or nolo contendere ("no contest") in a domes foreign, or military court to any felony?	itic, O	0
(2) been charged with any felony?	c	0
If you are registered or registering with the SEC, you may limit your response to Item 11.A(2) to charges that are currently pending.		
B. In the past ten years, have you or any advisory affiliate: been convicted of or plead guilty or nolo contendere ("no contest") in a domes foreign, or military court to a misdemeanor involving: investments or an investment-related business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion a conspiracy to commit any of these offenses? 		0
(2) been charged with a misdemeanor listed in 11.B(1)?	0	0
If you are registered or registering with the SEC, you may limit your response to Item		

FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

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Item 11 Disclosure Information (Continued)	

For "yes" answers to the following questions, complete a Regulatory Action DRP:					
	C.	Has	the SEC or the Commodity Futures Trading Commission (CFTC) ever:	YES	NO
		(1)	found you or any advisory affiliate to have made a false statement or omission?	0	•
		(2)	found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	C	•
		(3)	found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	O	•
		(4)	entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with <i>investment-related</i> activity?	0	0
		(5)	imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	0
	D.		any other federal regulatory agency, any state regulatory agency, or any foreign encial regulatory authority:		
		(1)	ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	C	0
		(2)	ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	Ċ	0
		(3)	ever found you or any advisory affiliate to have been a cause of an investment- related business having its authorization to do business denied, suspended, revoked, or restricted?	0	©
		(4)	in the past ten years, entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with an <i>investment-related</i> activity?	0	•
		(5)	ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	⊙
	Ε.	Has	any self-regulatory organization or commodities exchange ever:		
		(1)	found you or any advisory affiliate to have made a false statement or omission?	0	•
		(2)	found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	•	O
		(3)	found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	O	0
		(4)	disciplined you or any <i>advisory affiliate</i> by expelling or suspending you or the <i>advisory affiliate</i> from membership, barring or suspending you or the <i>advisory affiliate</i> from association with other members, or otherwise restricting your or the <i>advisory affiliate's</i> activities?	င	•

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

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Item 11 Disclosure Information (Continued) F. Has an authorization to act as an attorney, accountant, or federal contractor granted to 6 you or any advisory affiliate ever been revoked or suspended? G. Are you or any advisory affiliate now the subject of any regulatory proceeding that could Q • • result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.? For "yes" answers to the following questions, complete a Civil Judicial Action DRP: YES NO H. (1) Has any domestic or foreign court: (a) in the past ten years, enjoined you or any advisory affiliate in connection with C 6 any investment-related activity? (b) ever found that you or any advisory affiliate were involved in a violation of \mathbf{C} (6) investment-related statutes or regulations?

(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?

(2) Are you or any advisory affiliate now the subject of any civil proceeding that could (0) result in a "yes" answer to any part of Item 11.H(1)?

Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F(2)(c) that you have assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

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Item 12 Small Businesses (Continued)

For purposes of this Item 12 only:

· Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of clients. In determining your or another person's total assets, you may use the total assets shown

				•	s reported on a consolida	ted balance shee	t with	1
	•	Cor per dire ent	ntrol means the po rson, whether throu ectly or indirectly h	ugh ownership of securition as the right to vote 25 pe	e direction of the manage es, by contract, or otherw ercent or more of the voti f another <i>person</i> is presur	ise. Any <i>person</i> ing securities, or	that is	er
		ρ					YES	NO
	Α.		you have total ass al year?	ets of \$5 million or more	on the last day of your m	ost recent	Ċ	O
	If '	'yes,	" you do not need	to answer Items 12.B. an	nd 12.C.			
	₿.	Do 1	you:					
		(1)		vestment adviser that had the last day of its most i	d assets under manageme recent fiscal year?	ent of \$25	O	C
			million or more or	erson (other than a natura the last day of its most i	al person) that had total a recent fiscal year?	ssets of \$5	0	C
	C.		you:				Da 200	
		(1)			n another investment advi r more on the last day of		O	C
		(2)		total assets of \$5 million of	n another <i>person</i> (other the or more on the last day of		O	C
				FORM	ADV			
ţ	JN	IF	ORM APPLIC	ATION FOR INVE	STMENT ADVISER	REGISTRA	TIO	N
Prin	na	гу В	usiness Name: B	ERNARD L. MADOFF IN	VESTMENT SECURITIES	S CRD	Num	ber:
LLC								2625
AD'	V -	SE	C, Part 1B, Pag	e 1		Rev.	02/2	005
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				rt 1B only if you are ap ny of the state securitie	oplying for registration, es authorities.	or are registe	red, a	ıs an
Par	t 1	B It	em 1 - State Reg	istration				
			(-	V - 0	al application for state reg ext to the states to which			
					ast one state and are app			vith
					to the states in which you			
	-			the boxes next to the station pendation for registration pend	ates in which you are curr ding.	rently registered	or	
	1	۾ ت	\L	L ID	□ мо	□ _{PA}		

		FORM				
(4)	If required by your hon capital requirements?	ne state, are you in com	npliance with	your home state's minimum	Yes O	No C
	(3) Bond Policy Numbe	r:				
	(2) Amount of Bond: \$.00					
	(2)					
٥,	(1) Name of Issuing In:					
В.	If this address is a privi Bond/Capital Information		J DOX.			
	TEALL LALLES		is hox.			
	Email address, if availa	ble:				
	City: Stat	e: Cou	intry:	ZIP+4/Postal Code:		
	Number and Street 1:	Nur	mber and Stre	et 2:		
	Telephone:			Fax:		
	Title:					
	Name:					
Α.	Person responsible for s	supervision and complia	nce:		20000	
art	1B Item 2 - Additiona	I Information				
***************************************				□ WI		
	□ ні	□ _{MS}	□ OR	□ wv		
	□ GU	□ MN	⊏ок	□ WA		
	□ _{GA}	□ MI	□ он	□ VA		
		∴ MD	□ ND	□ VI		
	□ DC	WD تا ™E تا	□ NC	□ vt		
	□ cτ □ _{DF}		□ NM	[] _{UT}		
	□ co	□ KY	□ NJ	□ τ _N		
	□ ca	□ _{KS}	□ NH	∏ _{SD}		
	□ AR	□ IA	☐ NV	□ sc		
ŀ	□ _{AZ}	□ IN	□ NE	□ RI		

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Part 18 Item 2 - Additional Information (Continued)		
	Yes	No
For "yes" answers to the following question, complete a Bond DRP.		
C. Has a bonding company ever denied, paid out on, or revoked a bond for you?	0	O
For "yes" answers to the following question, complete a Judgment/Lien DRP:		
D. Do you have any unsatisfied judgments or liens against you?	0	O
For "yes" answers to the following questions, complete an Arbitration DRP:		
E. Are you, any advisory affiliate, or any management person currently the subject of have you, any advisory affiliate, or any management person been the subject of, arbitration claim alleging damages in excess of \$2,500, involving any of the follow	, an	
(1) any investment or an investment-related business of activity?	0	0
(2) fraud, false statement, or omission?	O	O
(3) theft, embezzlement, or other wrongful taking of property?	0	0
(4) bribery, forgery, counterfeiting, or extortion?	O	0
(5) dishonest, unfair, or unethical practices?	0	O
For "yes" answers to the following questions, complete a Civil Judicial Action DRP:		
F. Are you, any advisory affiliate, or any management person currently subject to, o you, any advisory affiliate, or any management person been found liable in, a civi regulatory organization, or administrative proceeding involving any of the followin	il, <i>self-</i>	
(1) an investment or investment-related business or activity?	O	0
(2) fraud, false statement, or omission?	0	O
(3) theft, embezzlement, or other wrongful taking of property?	O	O
(4) bribery, forgery, counterfeiting, or extortion?	O	0
(5) dishonest, unfair, or unethical practices?	O	O
G. Other Business Activities		
(1) You are actively engaged in business as a(n) (check all that apply):		
□ _{Attorney}		
Certified Public Accountant		
☐ Tax Preparer		

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES CRD Number:

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	2) II	f you tem 2	2 - Additional Information (Conti are actively engaged in any business .G(1) of Part 1B, describe the busine isiness:	other than those listed i			
Н.			ovide financial planning services, the our last fiscal year totaled:	investments made base	d on those services	at the	2
				Securities Investments	Non-Securitie Investments	S	
U	nder	\$100	,000	O	O		
\$	100,0	001 to	\$500,000	O	O		
\$!	500,0	001 to	\$1,000,000	O	O		
\$	1,000	0,001	to \$2,500,000	C	Ö		
\$2	2,500	0,001	to \$5,000,000	O	0		
М	ore t	han \$	5,000,000	O	o		
	If s	ecuriti	es investments are over \$5,000,000	, how much? (round to	the nearest \$1,000	,000)	
		on-se 000,0	curities investments are over \$5,000 00)	,000, how much? (rour	nd to the nearest		
I. <i>C</i>	usto	dy				Yes	No
(-		withdraw advisory fees directly fron respond to the following:	your <i>clients</i> accounts?	If you answered	C	0
	(8		you send a copy of your invoice to to to you send a copy to the client?	he custodian or trustee	at the same time	0	O
	(1		es the custodian send quarterly state bursements for the custodian accour es?	DATE AND STORY AND ADDRESS OF A ROLL AND STORY AND ADDRESS OF A ROLL AND ADDRESS OF A RO	The state of the second	0	O
	(0		your <i>clients</i> provide written authorizer accounts held by the custodian or		be paid directly for	O	O
(:	y	our ac	act as a general partner for any par dvisory <i>clients</i> are either partners of if you answered "yes", respond to the	the partnership or benef	9	O	0
	(ā	ind	the general partner of a partnership ependent certified public accountant yment or any transfer of funds or sec	to provide authority per	mitting each direct	O	O
(:	3) D		require the prepayment of fees of m			Ó	0

FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

months or more in advance?

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES **CRD Number:** LLC 2625 Rev. 02/2005 ADV - SEC, Part 1B, Page 4 8/25/2006 10:20:03 AM Part 1B Item 2 - Additional Information (Continued) Yes No J. If you are organized as a sole proprietorship, please answer the following: (1) (a) Have you passed, on or after January 1, 2000, the Series 65 examination? 0 0 (b) Have you passed, on or after January 1, 2000, the Series 66 examination and also \bigcirc \bigcirc passed, at any time, the Series 7 examination? (2) (a) Do you have any investment advisory professional designations? \circ If "no", you do not need to answer Item 2.J(2)(b). (b) I have earned and I am in good standing with the organization that issued the following credential: Certified Financial Planner ("CFP") Chartered Financial Analyst ("CFA") ☐ Chartered Financial Consultant ("ChFC") Chartered Investment Counselor ("CIC") Personal Financial Specialist ("PFS") None of the above (3) Your Social Security Number: **FORM ADV** UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION Primary Business Name: BERNARD L. MADOFF INVESTMENT CRD Number: 2625 SECURITIES LLC ADV-SEC, Part 2 Rev. 02/2005 8/25/2006 10:20:03 AM Amend, retire or file new brochures: **FORM ADV** UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES **CRD Number:** LLÇ 2625 **ADV - SEC, SCHEDULE A** Rev. 02/2005 8/25/2006 10:20:03 AM Form ADV, Schedule A

Direct Owners and Executive Officers

- Complete Schedule A only if you are submitting an initial application. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal
 Officer, Chief Compliance Officer (Chief Compliance Officer is required and cannot be more than
 one individual), director, and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special
 partners that have the right to receive upon dissolution, or have contributed, 5% or more of
 your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? $^{\circ}$ Yes $^{\circ}$ No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No., or Employer ID No.
MADOFF, BERNARD LAWRENCE	I	SOLE MEMBER/PRINCIPAL	01/2001	Е	Y	N	316687
MADOFF, PETER BARNETT	I	DIRECTOR OF TRADING/CHIEF COMPLIANCE OFFICER	06/1969	NA	Y	N	316688

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

CRD Number:

LLC

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ADV - SEC, SCHEDULE B

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Form ADV, Schedule B

Indirect Owners

- Complete Schedule B only if you are submitting an initial application. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
 - For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
 - (c) in the case of an owner that is a trust, the trust and each trustee; and
 - (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further

ownership information need be given.

- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

6. Ownership codes

C - 25% but less than

E - 75% or more

are:

50%

D - 50% but less than

F - Other (general partner, trustee, or elected

75%

manager)

- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

No Indirect Owner Information Filed

FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

CRD Number:

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Form ADV, Schedule C

Amendments to Schedules A and B

- 1. Use Schedule C only to amend information requested on either Schedule A or Schedule B. Refer to Schedule A and Schedule B for specific instructions for completing this Schedule C. Complete each column.
- 2. In the Type of Amendment column, indicate "A" (addition), "D" (deletion), or "C" (change in information about the same person).

Ownership codes NA - less than

C - 25% but less

G - Other (general partner, trustee,

are:

5%

than 50%

or elected member)

A - 5% but less

D - 50% but less

than 10%

than 75%

B - 10% but less

E - 75% or more

than 25%

List below all changes to Schedule A (Direct Owners and Executive Officers):

No Changes to Direct Owner / Executive Officer Information Filed

5. List below all changes to Schedule B (Indirect Owners):

No Changes to Indirect Owner Information Filed

FORM ADV

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

CRD Number:

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ADV - SEC, SCHEDULE D Page 1

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Form ADV, Schedule D Page 1

Certain items in Part 1A of Form ADV require additional information on Schedule D. Use this Schedule D Page 1 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

Section 1.B. Other Business Names

List your other business names and the jurisdictions in which you use them. You must complete a separate Schedule D for each business name.

No Information Filed

Section 1.F. Other Offices

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Page 1 for each location. If you are applying for registration, or are registered, only with the SEC, list only the largest five (in terms of numbers of *employees*).

No Information Filed

Section 1.I. World Wide Web Site Addresses

List your World Wide Web site addresses. You must complete a separate Schedule D for each World Wide Web site address.

World Wide Web Site Address: WWW.MADOFF.COM

Section 1.K. Locations of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D Page 1 for each location.

No Information Filed

FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

CRD Number:

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ADV - SEC, SCHEDULE D, Page 2

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Form ADV, Schedule D Page 2

Use this Schedule D Page 2 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

Section 1.L. Registration with Foreign Financial Regulatory Authorities
List the name, in English, of each foreign financial regulatory authority and country with which you are
registered. You must complete a separate Schedule D Page 2 for each foreign financial regulatory
authority with whom you are registered.
No Information Filed
Section 2.A(7) Affiliated Adviser
No Information Filed
Section 2.A(8) Newly Formed Adviser
If you are relying on rule 203A-2(d), the newly formed adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:
☐ I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective. ☐ I undertake to withdraw from SEC registration if, on the 120th day after my registration with
the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
Section 2.A(9) Multi-State Adviser
If you are relying on rule 203A-2(e), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.
If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:
I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 30 or more states to register as an investment adviser with the securities authorities in those states.
☐ I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 25 states to register as an investment adviser with the securities authorities of those states.
If you are submitting your annual updating amendment, you must make this representation:
☐ Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 25 states to register as an investment adviser with the securities authorities in those states.
EODM ADV

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

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ADV - SEC, SCHEDULE D, Page 3

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Form ADV, Schedule D Page 3

Use this Schedule D Page 3 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

Section 2.A(11) SEC Exemptive Order

No Information Filed

Section 4 Successions

Complete the following information if you are succeeding to the business of a currently-registered investment adviser. If you acquired more than one firm in the succession you are reporting on this Form ADV, you must complete a separate Schedule D Page 3 for each acquired firm. See Part 1A Instruction 4.

No Information Filed

Section 5.I(2) Wrap Fee Programs

If you are a portfolio manager for one or more wrap fee programs, list the name of each program and its sponsor. You must complete a separate Schedule D Page 3 for each wrap fee program for which you are a portfolio manager.

No Information Filed

Section 6.B. Description of Primary Business

No Information Filed

Section 7.A. Affiliated Investment Advisers and Broker-Dealers

You MUST complete the following information for each investment adviser with whom you are affiliated. You MAY complete the following information for each broker-dealer with whom you are affiliated. You must complete a separate Schedule D Page 3 for each listed affiliate.

No Information Filed

FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

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ADV - SEC, SCHEDULE D, Page 4

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Form ADV, Schedule D Page 4

Use this Schedule D Page 4 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

Section 7.B. Limited Partnership Participation or Other Private Fund Participation

You must complete a separate Schedule D Page 4 for each limited partnership in which you or a *related* person is a general partner, each limited liability company for which you or a *related person* is a manager, and each other private fund that you advise.

No Information Filed

Section	10 Control	Dorcone
section	TO COULTON	Persons

You must complete a separate Schedule D Page 4 for each *control person* not named in Item 1.A. or Schedules A, B, or C that directly or indirectly *controls* your management or policies.

No Information Filed

FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

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ADV - SEC, SCHEDULE D, Page 5

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Form ADV, Schedule D Page 5

Use this Schedule D Page 5 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

No Information Filed

FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES CRD Number:

LLC 2625

ADV - SEC, DRP Pages Rev. 02/2005

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	CRIMINAL DISCLO	SURE REPORTING PAGE (ADV)	
	No :	Information Filed		
REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)				
GENERAL INSTRUCTIONS This Disclosure Reporting Page (DRP ADV) is an INITIAL OR AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.				
Check item(s) being responded to:				
Regulatory Action				
□ _{11.C(1)}	□ _{11.C(5)}	□ _{11.D(4)}	□ _{11.E(3)}	
□ _{11.C(2)}	□ _{11.D(1)}	□ _{11.D(5)}	□ _{11.E(4)}	
□ _{11.C(3)}	□ _{11.D(2)}	□ _{11.E(1)}	□ _{11.F}	
□ _{11.C(4)}	□ _{11.D(3)}	☑ _{11.E(2)}	□ _{11.G}	

mor	re than one person or entity using one DRP. File with a completed Execution Page.
Use	event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. only one DRP to report details related to the same event. If an event gives rise to actions by more none regulator, provide details to each action on a separate DRP.
PA	RT I
A.	The person(s) or entity(ies) for whom this DRP is being filed is (are):
	⊙ You (the advisory firm)
	C You and one or more of your advisory affiliates
	One or more of your advisory affiliates
	If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name). If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
	ADV DRP - ADVISORY AFFILIATE
	No Information Filed
	\Box This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser.
	This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
В.	If the advisory affiliate is registered through the IARD system or <i>CRD</i> system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or <i>CRD</i> for the event? If the answer is "Yes," no other information on this DRP must be provided. O Yes O No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
PAF	RT II
1.	Regulatory Action initiated by:
	© SEC [©] Other Federal [©] State [©] SRO [©] Foreign (Full name of regulator, <i>foreign financial regulatory authority</i> , federal, state, or <i>SRO</i>) NASD
2.	Principal Sanction:
i.	

Other Sanctions:
3. Date Initiated (MM/DD/YYYY): 07/06/2005 Exact Explanation If not exact, provide explanation:
4. Docket/Case Number: CLG050081
5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6. Principal Product Type: No Product Other Product Types:
7. Describe the allegations related to this regulatory action (your response must fit within the space provided): SEC RULE 11AC1-4 - THE FIRM FAILED TO DISPLAY IMMEDIATELY CUSTOMER LIMIT ORDERS IN NASDAQ SECURITIES IN ITS PUBLIC QUOTATION, WHEN EACH SUCH ORDER WAS AT A PRICE THAT WOULD HAVE IMPROVED THE FIRM'S BID OR OFFER IN EACH SUCH SECURITY; OR WHEN THE ORDER WAS PRICED EQUAL TO THE FIRM'S BID OR OFFER AND THE NATIONAL BEST BID OR OFFER FOR EACH SECURITY, AND THE SIZE OF THE ORDER REPRESENTED MORE THAN A DE MINIMUS CHANGE IN RELATION TO THE SIZE ASSOCIATED WITH THE FIRM'S BID OR OFFER IN EACH SECURITY
8. Current status? Pending On Appeal Final 9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only. 10. How was matter resolved: Acceptance, Waiver & Consent(AWC) 11. Resolution Date (MM/DD/YYYY): 07/06/2005 Exact Explanation If not exact, provide explanation:
12. Resolution Detail: A. Were any of the following Sanctions Ordered (check all appropriate items)? Monetary/Fine Amount:\$ 7000 Revocation/Expulsion/Denial Disgorgement/Restitution

	☑ Censure	Cease and Desist/Injunction			
	□ _{Bar}	☐ Suspension			
	B. Other Sanctions Ordered:				
	Sanction detail: if suspended, <i>enjoined</i> or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an <i>advisory affiliate</i> , date paid and if any portion of penalty was waived: WITHOUT ADMITTING OR DENYING THE ALLEGATIONS, THE FIRM CONSENTED TO THE DESCRIBED SANCTIONS AND TO THE ENTRY OF FINDINGS, THEREFORE THE FIRM IS CENSURED AND FINED \$7,000.00.				
_	CIVIL JUDICIAL ACTIO	N DISCLOSURE REPORTING PAGE (ADV)			
_		lo Information Filed			
		Bond DRPs			
	<u> </u>	lo Information Filed			
_	9	demont/Lion DDDs			
	Judgment/Lien DRPs No Information Filed				
**	Arbitration DRPs				
		o Information Filed			

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES

CRD Number:

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ADV - SEC, Execution Pages

Rev. 02/2005

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DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for SEC registration and all amendments to registration.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena,

summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

Date: MM/DD/YYYY

BERNARD L. MADOFF

08/22/2006

Printed Name:

Title:

BERNARD L. MADOFF

SOLE MEMBER

Adviser CRD Number:

2625

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for SEC registration and all amendments to registration.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:	Date: MM/DD/YYYY
Printed Name:	Title:
Adviser <i>CRD</i> Number: 2625	

State Registered Investment Adviser Execution Page

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for state registration and all amendments to registration.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the legally designated officers and their successors, of the state in which you maintain your *principal office and place of business* and any other state in which you are applying for registration or amending your registration, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of

1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are applying for registration or amending your registration.

State-Registered Investment Adviser Affidavit

If you are subject to state regulation, by signing this Form ADV, you represent that, you are in compliance with the registration requirements of the state in which you maintain your principal place of business and are in compliance with the bonding, capital, and recordkeeping requirements of that state.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature	Date MM/DD/YYYY
CRD Number 2625	
Printed Name	Title

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